**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 25 July 2017**

**Subject:** Tap Issue

***(VUKILE PROPERTY FUND LIMITED –“VKE10”)***

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The JSE Limited has granted a listing to **VUKILE PROPERTY FUND LIMITED,** with effect from 26 July 2017.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 72,000,000.00

**Total Amount Following Tap Issue** R 194,000,000.00

**Bond Code** VKE10

**Nominal Issued** R 72,000,000.00

**Issue Price** 100.476%

**Coupon** 9.142% (3 Month JIBAR as at 10 July 2017 of 7.342% plus 180 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 July 2022

**Books Closed Date(s)** 29 December, 28 March, 29 June, 29 September

**Interest Payment Date(s)** 8 January, 8 April, 8 July, 8 October

**Last Day to Register** By 17:00 on28 December, 27 March, 28 June, 28 September

**Issue Date** 26 July 2017

**Date Convention** Following

**Interest Commencement Date** 8 July 2017

**First Interest Date** 8 July 2017

**ISIN No.** ZAG000143678

**Additional Information** Senior Secured Floating Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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